ESENTIA ENERGY DEVELOPMENT REPORTS 139% INCREASE IN NET INCOME FOR THE SECOND QUARTER OF 2026 AND STRENGTHENS ITS FINANCIAL POSITION TO SUPPORT GROWTH IN MEXICO AND THE UNITED STATES

- *During 2Q26, the Company reported a 9.4% increase in Adjusted Revenues, a 7.1% increase in Adjusted EBITDA, a 138.6% increase in Net Income, reduced its leverage ratio to 3.9x, and continued advancing its Expansion Plan across Mexico and the United States.*

Ciudad de México, 29 de julio de 2025.- ESENTIA Energy Development, S.A.B. de C.V. (BMV: ESENTIA) announced its financial results for the second quarter of 2026, a period in which the Company continued to strengthen its key operating and financial performance, reinforced its capital structure through a refinancing transaction, and maintained the execution of its Expansion Plan to further expand its energy infrastructure across Mexico and the United States.

During the quarter, the Company reported Adjusted Revenues of US$118.5 million, representing a 9.4% increase compared to the same period of the previous year, driven by higher net natural gas sales and growth in compression services, supported by a strong portfolio of long-term contracts.

Adjusted EBITDA reached US$91.4 million, representing a 7.1% year-over-year increase, primarily driven by higher contribution margins in the natural gas marketing business.

One of the quarter's most significant achievements was the 138.6% increase in Net Income, which totaled US$28.3 million, primarily attributable to a lower tax expense.

ESENTIA also continued to strengthen its financial position by reducing its Net Debt to LTM Adjusted EBITDA ratio to 3.9x, compared to 5.9x in the same period of the previous year, reflecting sustained growth in operating cash flow generation and a stronger cash position.

"The second quarter of 2026 was a period of significant progress for ESENTIA, marked by the continued strengthening of our financial position and the disciplined execution of our growth strategy. We delivered US$91 million in Adjusted EBITDA, driven by higher natural gas sales volumes and improved margin capture in our gas marketing business," said Daniel Bustos, Chief Executive Officer of ESENTIA.

As part of this strategy, during the quarter the Company successfully completed the refinancing of its debt through the issuance of US$2.0 billion of investment-grade senior notes, strengthening its capital structure and enhancing its financial flexibility to support the execution of its long-term growth plan.

Operationally, ESENTIA continued to advance according to schedule on Phases I and II of its Expansion Plan, while also making progress on the construction of the new Aguascalientes Compression Station, a key infrastructure project that will strengthen the capacity and reliability of its natural gas transportation system.

Additionally, the Company reached a preliminary agreement to significantly expand cross-border transportation capacity along the strategic Waha–El Paso corridor, an initiative that will increase ESENTIA Gas' firm transportation capacity, enhance operational flexibility, and reduce reliance on third-party transportation services. Complementing this initiative, the Company plans to expand the Tarahumara Pipeline, a project that will support the second phase of its Expansion Plan and strengthen its natural gas marketing platform.

As part of its long-term growth strategy, the Company continues to develop new business opportunities through ESENTIA Power, its integrated Gas-to-Power platform. During the quarter, ESENTIA secured a 100-hectare industrial site in San Luis Potosí, with direct access to its natural gas pipeline system, to develop energy infrastructure for industrial users and data centers requiring reliable on-site power supply.

With these results, ESENTIA enters the second half of 2026 with a stronger financial position, an expanding infrastructure platform, and a strategy focused on capturing the opportunities created by growing energy demand across Mexico and North America.

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About ESENTIA Energy Systems
ESENTIA Energy Systems is a leading energy company in Mexico specializing in the transportation and commercialization of natural gas. With more than 20 years of experience, we develop infrastructure projects that drive economic growth and expand access to energy, contributing to Mexico's sustainable development. We operate Mexico's largest interconnected natural gas pipeline system, delivering reliable and cost-effective natural gas from Waha, Texas, to the central region of the country and its major industrial hubs. At ESENTIA Energy Systems, we operate under the highest safety standards and maintain a strong commitment to sustainability and to the communities where we operate.

For more information, please visit www.esentiaenergy.com.

Contact

Lisa Carrillo
Communications Manager
lcarrillo@esentia-energy.com

Investor Relations

Alberto Guajardo
Investor Relations
aguajardo@esentia-energy.com