

## ESENTIA announces the successful pricing of senior notes bearing interest at 6.125% due 2033 and senior notes bearing interest at 6.500% due 2038

**Mexico City, May 7, 2026** — ESENTIA Energy Development, S.A.B. de C.V. (BMV: ESENTIA) ("ESENTIA" or the "Company"), further to the material events (eventos relevantes) disclosed on April 28 and May 1, 2026 regarding the potential comprehensive refinancing of Esentia's indebtedness, hereby informs the investing public that, on the date hereof, it has completed the offering of (i) senior notes in an aggregate principal amount of US\$1,000 million bearing interest at a rate of 6.125%, maturing on July 30, 2033, and (ii) senior notes in an aggregate principal amount of US\$1,000 million bearing interest at a rate of 6.500%, maturing on July 30, 2038 (collectively, the "New Notes").

The New Notes received investment-grade ratings as follows: Baa3 by Moody's, BBB- by S&P Global Ratings, and BBB- by Fitch Ratings, each with a stable outlook.

ESENTIA intends to use the net proceeds from the New Notes to: (i) fund the repurchase by its subsidiary, Esentia Gas Enterprises, S. de R.L. de C.V., of its outstanding 6.375% senior secured notes due 2038, pursuant to the cash tender offer previously announced by the Company; (ii) effect the redemption of the full US\$450 million aggregate principal amount of the 5.465% senior secured notes due 2041 issued by its subsidiary, Esentia Pipeline El Encino, S. de R.L. de C.V.; (iii) prepay the remaining outstanding third-party indebtedness; and (iv) apply the remainder, if any, for general corporate purposes.

The New Notes are expected to settle on May 14, 2026, subject to customary closing conditions.

ESENTIA intends to list the New Notes on the Singapore Exchange Securities Trading Limited (SGX-ST).

The New Notes have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or under the securities laws of any other jurisdiction. The New Notes were offered on a private placement basis in the United States solely to qualified institutional buyers pursuant to Rule 144A under the U.S. Securities Act and outside the United States pursuant to Regulation S under the U.S. Securities Act.

THIS ANNOUNCEMENT DOES NOT CONSTITUTE AN OFFER TO SELL OR THE SOLICITATION OF AN OFFER TO BUY SECURITIES IN MEXICO, THE UNITED STATES OR ANY OTHER JURISDICTION. THE NEW NOTES MAY NOT BE PUBLICLY OFFERED OR SOLD IN MEXICO WITHOUT THE PRIOR AUTHORIZATION OF THE NATIONAL BANKING AND SECURITIES COMMISSION (*COMISIÓN NACIONAL BANCARIA Y DE VALORES*, "CNBV") IN ACCORDANCE WITH THE SECURITIES MARKET LAW (*LEY DEL MERCADO DE VALORES*) AND OTHER APPLICABLE PROVISIONS, AND WITHOUT THE CORRESPONDING REGISTRATION OF THE NEW NOTES IN THE NATIONAL SECURITIES REGISTRY (*REGISTRO NACIONAL DE VALORES*) MAINTAINED BY THE CNBV, EXCEPT THAT SUCH NEW NOTES MAY BE OFFERED OR SOLD TO INSTITUTIONAL OR QUALIFIED INVESTORS IN MEXICO SOLELY PURSUANT TO THE PRIVATE PLACEMENT EXEMPTION SET FORTH IN ARTICLE 8 OF THE SECURITIES MARKET LAW AND THE REGULATIONS THEREUNDER. NO OFFERING OF THE NEW NOTES WILL BE REVIEWED OR AUTHORIZED BY THE CNBV, AND SUCH NEW NOTES MAY NOT BE PUBLICLY DISTRIBUTED IN MEXICO. THE ACQUISITION OF THE NEW NOTES BY ANY MEXICAN-RESIDENT INVESTOR SHALL BE MADE AT ITS OWN RISK AND UNDER ITS OWN RESPONSIBILITY.

## About ESENTIA Energy Systems:

ESENTIA Energy Systems is a leading company in Mexico's energy sector, specializing in the transportation and commercialization of natural gas. With more than 20 years of experience, we develop infrastructure projects that drive growth and expand access to energy, contributing to Mexico's well-being and sustainable development. We operate Mexico's largest interconnected natural gas system, supplying reliable, low-cost natural gas from Waha, Texas, through the center of the country to major industrial regions. At ESENTIA Energy Systems, we operate under the highest safety standards and maintain a firm commitment to sustainability and respect for the communities where we operate. For more information, visit [www.esentiaenergy.com](http://www.esentiaenergy.com)

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