



ESENTIA Energy Systems Reports US\$85.1 Million in Adjusted EBITDA for 1Q26 and Advances Its Expansion Plan

- *Adjusted EBITDA reached US\$85.1 million, with a 78% margin.*
- *Adjusted revenues totaled US\$109.1 million, supported by the stability of its contractual base and the strength of its operations.*
- *ESENTIA improved its Net Debt-to-Adjusted EBITDA ratio to 4.0x and continues to advance its debt refinancing process for up to US\$2.0 billion.*

Mexico City, April 28, 2026.-ESENTIA Energy Systems today announced its results for the first quarter of 2026, reporting solid and consistent performance supported by the stability of its operating platform, financial discipline, and meaningful progress in the execution of its growth strategy.

During the first quarter of 2026, adjusted EBITDA reached US\$85.1 million, up 2.0% year-over-year, with a margin of 78%, reflecting the resilience of the business, operational efficiency, and ESENTIA's ability to deliver consistent results in a challenging global energy environment.

Adjusted revenues totaled US\$109.1 million, an increase of 2.8% compared to the same period last year, driven by the strength of its long-term contractual base and higher natural gas sales volumes.

Net income for the period was US\$13.0 million, compared to US\$15.3 million in the prior-year period. The variation was primarily attributable to a higher tax burden resulting from the foreign exchange gain generated by the appreciation of the Mexican peso, which increased the taxable base during the quarter. Meanwhile, net debt to adjusted EBITDA stood at 4.0x at quarter-end, compared to 4.1x at year-end 2025.

As part of this financial strengthening, at its Annual Shareholders' Meeting held today, ESENTIA received approval to refinance up to US\$2.0 billion of debt in a transaction that will further strengthen its capital structure and provide greater flexibility to execute its growth strategy.

"During the first quarter of 2026, ESENTIA delivered consistent performance, reflecting efficient operations, a robust contractual base, and disciplined execution across all areas of the business," said Daniel Bustos, Chief Executive Officer of ESENTIA.

"The quarter's results confirm the resilience of the company and the structural strength of our business model. At the same time, progress on our debt refinancing and the approval of Phase II of our Expansion Plan strengthen our financial position and reaffirm our ability to

continue supporting the country's economic development through the delivery of competitive and reliable energy," Bustos added.

In terms of growth and business expansion, the company continued advancing Phase I of its Expansion Plan on schedule, with start-up expected in the first quarter of 2027. In addition, the Board of Directors approved the Final Investment Decision (FID) for Phase II of the project, supported by a US\$206 million investment, which will add approximately 22% of capacity to the system and is expected to begin operations in mid-2028.

"We remain prudent yet optimistic about the road ahead. We will continue to focus on disciplined execution of our Expansion Plan, strengthening our capital structure, and generating sustainable value for our shareholders, while continuing to contribute to the development of strategic infrastructure for the country," Bustos concluded.

ESENTIA reaffirmed its commitment to executing its profitable growth strategy, strengthening financial flexibility, and advancing its long-term growth plan with discipline.

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About ESENTIA Energy Systems

ESENTIA Energy Systems is a leading company in Mexico's energy sector, specializing in the transportation and commercialization of natural gas. With more than 20 years of experience, the company develops infrastructure projects that drive growth and expand access to energy, contributing to Mexico's economic development and long-term sustainability. ESENTIA operates Mexico's largest interconnected natural gas system, delivering reliable and cost-competitive natural gas from Waha, Texas to central Mexico and the country's main industrial corridors. At ESENTIA, we operate under the highest safety standards and maintain a strong commitment to sustainability and respect for the communities where we operate. For more information, please visit www.esentiaenergy.com

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