



ESENTIA ENERGY SYSTEMS REPORTS SOLID EARNINGS GROWTH OF 275% IN 2025, DRIVEN BY OPERATIONAL IMPROVEMENTS AND FINANCIAL STRENGTHENING

- *In 2025, adjusted revenues increased 7.8% reaching USD\$434.6 million.*
- *4Q25 net income reached USD\$17.5 million, representing an increase of 284.7%; in 2025, net income was USD\$72.9 million, 275.2% higher than 2024.*
- *As of December 31, 2025, net debt stood at USD\$1,370 million, enabling a reduction in the adjusted Net Debt/EBITDA ratio to 4.1x, compared to 5.9x at the end of 2024.*

Mexico City, February 20, 2025.- ESENTIA Energy Systems today announced its unaudited results for the fourth quarter of 2025 and the full year 2025, highlighting a strong increase in net income and significant progress in its financial structure.

During the fourth quarter of 2025, net income reached USD\$17.5 million, representing an increase of 284.7% compared to the USD\$4.5 million recorded in the same period of 2024. On a cumulative annual basis, net income amounted to USD\$72.9 million, equivalent to growth of 275.2% or USD \$53.5 million compared to the prior year.

On the operational front, adjusted revenues grew 7.8% in 2025, totaling USD\$434.6 million, reflecting increased commercial activity and the full integration of the Soto la Marina Compression Station operations beginning in the second quarter of 2025. Additionally, adjusted EBITDA recorded an increase of 5.7% in the fourth quarter, reaching USD\$78.6 million. On an annual basis, growth was 6.8%, totaling USD\$332.3 million, driven by operational efficiencies and cost discipline.

In parallel, the Company significantly strengthened its financial profile. As of December 31, 2025, total debt stood at USD\$2,099 million, comprised of 39.3% fixed-rate bonds and 60.7% senior secured credit facilities. With a cash balance of USD\$728.5 million, net debt stood at USD\$1,370 million, enabling a reduction in the adjusted Net Debt/EBITDA ratio to 4.1x at the end of 2025, compared to 5.9x at year-end 2024.

“During the fourth quarter of 2025, the Company achieved a historic milestone with the successful launch of its Initial Public Offering (IPO), significantly strengthening our financial position and visibility in both local and international capital markets. With a forward-looking vision, we closed 2025 with an Expansion Plan underway, with a predictable and adaptable timeline that can be aligned with our clients’ needs.



In the first quarter of 2026, we will focus on making steady progress in the construction of the new Aguascalientes Compression Station, prioritizing a disciplined and efficient implementation to meet the year's established objectives and generating sustainable value for our investors.

We will continue to consolidate our position as one of Mexico's most important energy companies, actively supporting the country's energy security and sustainable economic development," said Daniel Bustos, CEO of ESENTIA.

The Company reiterated that it will remain focused on executing its profitable growth strategy, optimizing its capital structure, and advancing its expansion plan, supported by a base of recurring revenues and a stronger financial position.

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About ESENTIA Energy Systems

ESENTIA Energy Systems is a leading company in Mexico's energy sector, specializing in the transportation and commercialization of natural gas. With more than 20 years of experience, we develop infrastructure projects that drive growth and expand access to energy, contributing to the well-being and sustainable development of Mexico. We operate Mexico's largest interconnected natural gas system, supplying reliable and low-cost natural gas from Waha, Texas, to the center of the country and major industrial regions. At ESENTIA Energy Systems, we operate under the highest safety standards and maintain a firm commitment to sustainability and respect for the communities where we are present. For more information visit www.esentiaenergy.com

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