



ESENTIA announces pricing of its initial public offering

Mexico City, Mexico, November 20, 2025 – ESENTIA Energy Development, S.A.B. de C.V. (“Esentia”) today announced that it has priced its global offering of 224,000,000 shares of common stock at an offering price of US\$2.46 per share consisting of (a) an international offering of 151,750,000 shares pursuant to transactions exempt from registration under the U.S. Securities Act of 1933, as amended (the “Securities Act”) and (b) a concurrent initial public offering of 72,250,000 shares in Mexico to be authorized by the Mexican National Banking and Securities Commission (the *Comisión Nacional Bancaria y de Valores*, or “CNBV”) and conducted through the Mexican Stock Exchange. Esentia is selling 186,000,000 shares in the global offering and one of its shareholders is selling 38,000,000 shares in the global offering.

Esentia expects the gross proceeds of the primary component of the global offering to be approximately US\$457 million. Esentia will not receive any proceeds from the sale of the shares by its selling shareholder. The shares are registered in Mexico with the National Securities Registry (*Registro Nacional de Valores*, or “RNV”) maintained by the CNBV, and expected to begin trading on the Mexican Stock Exchange under the ticker symbol “ESENTIA” on November 20, 2025. In connection with the global offering, certain of Esentia’s shareholders have granted to the Mexican underwriters a 30-day option to purchase up to an additional 33,600,000 shares at the offering price.

The closing of this offering is expected to occur on November 21, 2025, subject to the satisfaction of customary closing conditions.

This relevant event does not constitute an offer to sell or a solicitation of an offer to buy these securities, nor will there be any sale of these securities, in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any state or jurisdiction. The shares have not been registered under the Securities Act, or any applicable state securities laws, and are being offered only to qualified institutional buyers pursuant to Rule 144A promulgated under the Securities Act and outside the United States to non-U.S. persons in accordance with Regulation S under the Securities Act. Unless so registered, the shares may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the Securities Act and any applicable state securities laws.

Registration of Esentia’s shares with the RNV does not imply any certification as to the investment quality of its shares, its solvency or the accuracy or completeness of the information contained in its offering memorandum, and such registration does not ratify or validate acts or omissions, if any, undertaken in contravention of applicable law.

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About ESENTIA Energy Systems:

ESENTIA Energy Systems is a leading company in Mexico’s energy sector, specializing in the transportation and commercialization of natural gas. With over 20 years of experience, we develop infrastructure projects that foster growth and expand access to energy, contributing to Mexico’s well-being and sustainable development. We operate Mexico’s largest interconnected natural gas system, which delivers reliable, cost-efficient natural gas from Waha, Texas, across central Mexico to the country’s key industrial regions.



At ESENTIA Energy Systems, we operate under the highest safety standards and are deeply committed to sustainability and respect for the communities where we are present.

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For more information, visit www.esentiaenergy.com