



ESENTIA announces launch of its initial public offering

Mexico City, Mexico, November 10, 2025 – ESENTIA Energy Development, S.A. de C.V. (“Esentia”) today announced that it has launched its global offering of 224,000,000 shares of common stock consisting of (a) an international offering of 112,000,000 shares pursuant to transactions exempt from registration under the U.S. Securities Act of 1933, as amended (the “Securities Act”) and (b) a concurrent initial public offering of 112,000,000 shares in Mexico to be authorized by the Mexican National Banking and Securities Commission (the “CNBV”) and conducted through the Mexican Stock Exchange. Esentia intends to sell 186,000,000 shares in the global offering and one of its shareholders intends to sell 38,000,000 shares in the global offering.

Esentia is seeking to raise approximately US\$610 million based on the mid-point of the price range for the global offering which is between US\$2.7 and US\$3.9 per share. The shares are expected to be listed on the Mexican Stock Exchange under the ticker symbol “ESENTIA” and registered in Mexico with the National Securities Registry (*Registro Nacional de Valores*, or the RNV) maintained by the CNBV. In connection with the global offering, certain of Esentia’s shareholders expect to grant to the initial purchasers and the Mexican underwriters a 30-day option to purchase up to an additional 33,600,000 shares at the offering price.

This press release does not constitute an offer to sell or a solicitation of an offer to buy these securities, nor will there be any sale of these securities, in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any state or jurisdiction. The shares have not been registered under the Securities Act, or any applicable state securities laws, and are being offered only to qualified institutional buyers pursuant to Rule 144A promulgated under the Securities Act and outside the United States to non-U.S. persons in accordance with Regulation S under the Securities Act. Unless so registered, the shares may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the Securities Act and any applicable state securities laws.

Registration of Esentia’s shares with the RNV does not imply any certification as to the investment quality of its shares, its solvency or the accuracy or completeness of the information contained in its offering memorandum, and such registration does not ratify or validate acts or omissions, if any, undertaken in contravention of applicable law.

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About ESENTIA Energy Systems:

ESENTIA Energy Systems is a leading company in Mexico’s energy sector, specializing in the transportation and commercialization of natural gas. With over 20 years of experience, we develop infrastructure projects that foster growth and expand access to energy, contributing to Mexico’s well-being and sustainable development. We operate Mexico’s largest interconnected natural gas system, which delivers reliable, cost-efficient natural gas from Waha, Texas, across central Mexico to the country’s key industrial regions.

At ESENTIA Energy Systems, we operate under the highest safety standards and are deeply committed to sustainability and respect for the communities where we are present.

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For more information, visit www.esentiaenergy.com